

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934.**

**Date of Report: August 12, 2011**  
(Date of earliest event reported)

**Mexco Energy Corporation**

(Exact name of registrant as specified in its charter)

**CO**  
(State or other  
jurisdiction of  
incorporation)

**0-6694**  
(Commission File Number)

**84-0627918**  
(IRS Employer  
Identification Number)

**214 W. Texas Avenue,  
Suite 1101  
Midland, TX**  
(Address of principal executive offices)

**79701**  
(Zip Code)

Registrant's telephone number, including area code: **432-682-1119**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.13e-4(c))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 2.02. Results of Operations and Financial Condition.**

On August 12, 2011, Mexco Energy Corporation (the "Registrant") issued a news release to announce its financial results for the quarter ended June 30, 2011.

Copy of news release is filed as Exhibit 99.1.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits

<u>Exhibit Number</u>	<u>Document</u>
99.1	News release dated August 12, 2011.

**SIGNATURES**

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEXCO ENERGY CORPORATION**

Dated: August 12, 2011

By: /s/ Tammy McComic  
Tammy McComic  
Executive Vice President and Chief Financial Officer

## EXHIBIT 99.1

August 12, 2011

### FOR IMMEDIATE RELEASE

#### **Mexco Energy Corporation Reports Profitable First Quarter**

MIDLAND, TX – 8/12/11 -- Mexco Energy Corporation (AMEX: MXC) today reported net income of \$104,385 for the quarter ending June 30, 2011, the Company's first quarter of fiscal 2012, compared to \$5,776 for the same quarter of fiscal 2011, an increase of 1,707%.

Operating revenues in the first quarter of fiscal 2012 were \$909,094, an increase of \$72,701 or 9% from \$836,393 for the first quarter of fiscal 2011 and operating expenses decreased 14%.

The average sales price for the quarter ending June 30, 2011 was \$6.67 per Mcfe compared to \$5.65 per Mcfe for the quarter ending June 30, 2010, an increase of 18%. Oil production increased 1% and gas production decreased 10% during the first quarter of fiscal 2012 as compared to the first quarter of fiscal 2011.

Nicholas C. Taylor, President and CEO of Mexco Energy Corporation, said, "During the quarter, we received \$450,000 in cash for an assignment of a five year term leasehold for a portion of our interest in 200 acres in Loving County, Texas. This, together with operating revenues, enabled us to reduce our long term debt to date by 54% while participating in the drilling of seven (7) infill wells in projects in which we own working interest. Our debt is now 6% of equity."

The Company owns oil and gas properties in twelve states, with the majority of its activity centered in West Texas.

*In accordance with the Safe Harbor provisions of the Private Securities Litigation Reform Act of 1995, Mexco Energy Corporation cautions that statements in this press release which are forward-looking and which provide other than historical information involve risks and uncertainties that may impact the Company's actual results of operations. These risks include, but are not limited to, production variance from expectations, volatility of oil and gas prices, the need to develop and replace reserves, exploration risks, uncertainties about estimates of reserves, competition, government regulation, and mechanical and other inherent risks associated with oil and gas production. A discussion of these and other factors, including risks and uncertainties, is set forth in the Company's Form 10-K for the fiscal year ended March 31, 2011. Mexco Energy Corporation disclaims any intention or obligation to revise any forward-looking statements.*

For additional information, please contact: Nicholas C. Taylor, President and Chief Executive Officer or Tammy L. McComic, Executive Vice-President and Chief Financial Officer, both of Mexco Energy Corporation, (432) 682-1119.

**Mexco Energy Corporation and Subsidiaries**  
**CONSOLIDATED BALANCE SHEETS**

	June 30, 2011	March 31, 2011
	(Unaudited)	
<b>ASSETS</b>		
Current assets		
Cash and cash equivalents	\$ 123,513	\$ 179,071
Accounts receivable:		
Oil and gas sales	437,698	384,215
Trade	21,433	42,432
Prepaid costs and expenses	90,082	64,479
Total current assets	672,726	670,197
Property and equipment, at cost		
Oil and gas properties, using the full cost method	30,086,663	30,426,817
Other	78,520	78,520
	30,165,183	30,505,337
Less accumulated depreciation, depletion and amortization	15,472,236	15,227,063
Property and equipment, net	14,692,947	15,278,274
	\$ 15,365,673	\$ 15,948,471
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
Current liabilities		
Accounts payable and accrued expenses	\$ 281,391	\$ 199,944
Long-term debt	950,000	1,800,000
Asset retirement obligation	541,667	528,911
Deferred income tax liabilities	882,744	912,663
Commitments and contingencies		
Stockholders' equity		
Preferred stock - \$1.00 par value; 10,000,000 shares authorized; none outstanding	-	-
Common stock - \$0.50 par value; 40,000,000 shares authorized; 2,089,116 shares issued and 2,029,949 shares outstanding as of June 30, 2011 and March 31, 2011	1,044,558	1,044,558
Additional paid-in capital	6,551,759	6,453,226
Retained earnings	5,416,219	5,311,834
Treasury stock, at cost (59,167 shares)	(302,665)	(302,665)
Total stockholders' equity	12,709,871	12,506,953
	\$ 15,365,673	\$ 15,948,471

**Mexco Energy Corporation and Subsidiaries**  
**CONSOLIDATED STATEMENTS OF OPERATIONS**  
For the Three Months Ended June 30,  
(Unaudited)

	2011	2010
Operating revenues:		
Oil and gas	\$ 905,340	\$ 832,010
Other	3,754	4,383
Total operating revenues	909,094	836,393
Operating expenses:		
Production	227,902	368,227
Accretion of asset retirement obligation	9,038	8,430
Depreciation, depletion and amortization	245,174	251,495
General and administrative	270,300	248,139
Total operating expenses	752,414	876,291
Operating income (loss)	156,680	(39,898)
Other income (expense):		
Interest income	1	4
Interest expense	(10,919)	(3,339)
Net other expense	(10,918)	(3,335)
Income (loss) before provision for income taxes	145,762	(43,233)
<b>Income tax expense (benefit):</b>		
Current	71,296	-
Deferred	(29,919)	(49,009)
	41,377	(49,009)
Net income	\$ 104,385	\$ 5,776
Earnings per common share:		
Basic	\$ 0.05	\$ 0.00
Diluted	\$ 0.05	\$ 0.00
Weighted average common shares outstanding:		
Basic	2,029,949	1,922,152
Diluted	2,046,061	1,946,847