

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934.**

**Date of Report: September 30, 2010**  
(Date of earliest event reported)

**Mexco Energy Corporation**

(Exact name of registrant as specified in its charter)

**CO**  
(State or other  
jurisdiction of  
incorporation)

**0-6694**  
(Commission File  
Number)

**84-0627918**  
(IRS Employer  
Identification Number)

**214 W. Texas Avenue,  
Suite 1101  
Midland, TX**  
(Address of principal executive offices)

**79701**  
(Zip Code)

Registrant's telephone number, including area code: **432-682-1119**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.13e-4(c))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 8.01 Other Events**

*Acquisition*

On September 30, 2010, Mexco Energy Corporation issued a news release to announce the purchase of all of the issued and outstanding shares of common stock of an oil and gas producing royalty company.

Copy of the news release is filed as Exhibit 99.1.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

<u>Exhibit No.</u>	<u>Document</u>
99.1	News Release dated September 30, 2010.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEXCO ENERGY CORPORATION**

Date: September 30, 2010

By: /s/ Tammy McComic  
Tammy McComic  
Executive Vice President and Chief Financial Officer

## EXHIBIT 99.1

September 30, 2010

### FOR IMMEDIATE RELEASE

#### MEXCO ENERGY CORPORATION ANNOUNCES ACQUISITION

MIDLAND, TEXAS, September 30, 2010 – On September 30, 2010, Mexco Energy Corporation (AMEX: MXC) (“Mexco or the “Company”) purchased all of the outstanding stock of a company which owns royalties producing primarily natural gas. The cash purchase price of \$478,000 was funded from the Company’s \$5.0 million bank credit facility. This purchase, effective October 1, 2010, represents an addition of royalties free of drilling, development and operating expenses.

These royalties cover over 200 properties located in 60 counties and parishes in Oklahoma, Texas, Louisiana, New Mexico, Mississippi and Alabama.

“It is rare to find such a good spread of oil and gas royalties which are producing and have potential for further expense free development,” said Nicholas C. Taylor, President and CEO of Mexco.

Mexco Energy Corporation, a Colorado corporation, is an independent oil and gas company located in Midland, Texas engaged in the acquisition, exploration and development of oil and gas properties. For more information on Mexco Energy Corporation, go to [www.mexcoenergy.com](http://www.mexcoenergy.com).

#### *Safe Harbor Language on Forward Looking Statements:*

*This communication includes forward-looking statements. We have based these forward-looking statements on our current expectations and assumptions and analyses made by us in light of our experience and our perception of historical trends, current conditions and expected future developments, as well as other factors we believe are appropriate under the circumstances. The forward-looking statements include statements about anticipated timing for development on the acquired properties. Management's assumptions and the future performance are subject to a wide range of business risks and uncertainties, and there is no assurance that these projections can or will be met. Actual events or results may differ materially from the forward-looking statements. The actual results or developments anticipated may not be realized or, even if substantially realized, they may not have the expected consequences to or effects on our company or our business or operations. Such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. We undertake no obligation to update or revise any forward-looking statements. We refer you to the discussion of risk factors in Part I, Item 1A—“Risk Factors” of the Annual Report on Form 10-K filed by Mexco with the SEC on June 29, 2010. All of the forward-looking statements made in this communication are qualified by these cautionary statements.*

#### Mexco Contact:

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