

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934. sd**

**Date of Report: February 26, 2013**  
(Date of earliest event reported)

**Mexco Energy Corporation**

(Exact name of registrant as specified in its charter)

**CO**  
(State or other  
jurisdiction of  
incorporation)

**0-6694**  
(Commission File Number)

**84-0627918**  
(IRS Employer  
Identification Number)

**214 W. Texas Avenue,  
Suite 1101  
Midland, TX**  
(Address of principal executive offices)

**79701**  
(Zip Code)

Registrant's telephone number, including area code: **432-682-1119**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.13e-4(c))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 2.02. Results of Operations and Financial Condition.**

On February 26, 2013, Mexco Energy Corporation (the "Registrant") issued a news release to announce its financial results for the quarter ended December 31, 2012.

Copy of news release is filed as Exhibit 99.1.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits

<u>Exhibit Number</u>	<u>Document</u>
99.1	News release dated February 26, 2013.

**SIGNATURES**

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEXCO ENERGY CORPORATION**

Dated: February 26, 2013

By: /s/ Tammy McComic  
Tammy McComic  
President and Chief Financial Officer

## EXHIBIT 99.1

February 26, 2013

### FOR IMMEDIATE RELEASE

#### **Mexco Energy Corporation Reports Third Quarter Financial Results**

MIDLAND, TX – 2/26/13 -- Mexco Energy Corporation (NYSE MKT: MXC) reported a net loss of \$39,580 for the quarter ending December 31, 2012, the Company's third quarter of fiscal 2013, a decrease from a net income of \$50,961 for the same quarter of fiscal 2012.

Operating revenues in the third quarter of fiscal 2013 were \$790,604, a 4% increase from \$757,560 for the third quarter of fiscal 2012.

The average sales price for the quarter ending December 31, 2012 was \$5.59 per Mcfe compared to \$6.10 per Mcfe for the quarter ending December 31, 2011, a decrease of 8%. Oil production increased 23% and gas production increased 10% during the third quarter of fiscal 2013 as compared to the third quarter of fiscal 2012.

For the nine months ended December 31, 2012, the Company reported a net loss of \$102,034 compared to net income of \$234,618 for the same period of fiscal 2012. Operating revenues decreased 13% to \$2,161,326 for the nine months ended December 31, 2012 from \$2,482,415 for the same period of fiscal 2012.

The average sales price of oil and natural gas for the nine months ended December 31, 2012 was \$5.44 per Mcfe compared to \$6.33 per Mcfe for the same period of fiscal 2012, a decrease of 14%. Oil production increased 14% and gas production decreased 3% for the nine months ended December 31, 2012 as compared to the same period of fiscal 2012.

On December 31, 2012, the Company purchased all of the outstanding ownership interests of TBO Oil & Gas, LLC, a Texas limited liability company which owns non-operated working interests producing primarily oil. The cash purchase price of \$1,150,000 was funded from our \$4.9 million bank credit facility. These interests cover approximately 280 wells located in 16 counties in Texas, New Mexico and North Dakota.

The Company participated in drilling a horizontal well in Ellis County, Oklahoma which on February 22, 2013 produced per day 803 barrels of oil, 143 barrels of water and 4,531,000 cubic feet of natural gas on a 21/64" choke. The Company owns approximately a 1.2% working interest (.9% net revenue interest) in this well. Tammy L. McComick, President of the Company, stated, "Although the Company has previously participated in several horizontal wells, this well is one in a growing trend toward horizontal oil wells of the Company and the industry." The Company has interests in horizontal oil wells in the Bakken of North Dakota and the Wolfcamp and Avalon-Bone Springs producing formations of Texas and New Mexico.

Mexco Energy Corporation, a Colorado corporation, is an independent oil and gas company located in Midland, Texas engaged in the acquisition, exploration and development of oil and gas properties. For more information on Mexco Energy Corporation go to [www.mexcoenergy.com](http://www.mexcoenergy.com).

*In accordance with the Safe Harbor provisions of the Private Securities Litigation Reform Act of 1995, Mexco Energy Corporation cautions that statements in this press release which are forward-looking and which provide other than historical information involve risks and uncertainties that may impact the Company's actual results of operations. These risks include, but are not limited to, production variance from expectations, volatility of oil and gas prices, the need to develop and replace reserves, exploration risks, uncertainties about estimates of reserves, competition, government regulation, and mechanical and other inherent risks associated with oil and gas production. A discussion of these and other factors, including risks and uncertainties, is set forth in the Company's Form 10-K for the fiscal year ended March 31, 2012. Mexco Energy Corporation disclaims any intention or obligation to revise any forward-looking statements.*

For additional information, please contact: Nicholas C. Taylor, Chairman and Chief Executive Officer or Tammy L. McComick, President and Chief Financial Officer, both of Mexco Energy Corporation, (432) 682-1119.

**Mexco Energy Corporation and Subsidiaries**  
**CONSOLIDATED BALANCE SHEETS**

	December 31, 2012 (Unaudited)	March 31, 2012
<b>ASSETS</b>		
Current assets		
Cash and cash equivalents	\$ 105,175	\$ 498,681
Accounts receivable:		
Oil and gas sales	512,496	333,191
Trade	18,783	30,404
Prepaid costs and expenses	88,967	16,782
Total current assets	725,421	879,058
Property and equipment, at cost		
Oil and gas properties, using the full cost method	33,838,836	31,840,059
Other	92,326	78,520
	33,931,162	31,918,579
Less accumulated depreciation, depletion and amortization	16,998,081	16,223,267
Property and equipment, net	16,933,081	15,695,312
	\$ 17,658,502	\$ 16,574,370
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
Current liabilities		
Accounts payable and accrued expenses	\$ 274,267	\$ 402,098
Long-term debt	2,900,000	1,700,000
Asset retirement obligations	745,544	613,279
Deferred income tax liabilities	734,620	884,703
Commitments and contingencies		
Stockholders' equity		
Preferred stock - \$1.00 par value; 10,000,000 shares authorized; none outstanding	-	-
Common stock - \$0.50 par value; 40,000,000 shares authorized; 2,102,866 and 2,099,116 shares issued; 2,039,699 and 2,035,949 shares outstanding as of December 31, 2012 and March 31, 2012, respectively	1,051,433	1,049,558
Additional paid-in capital	6,738,290	6,608,350
Retained earnings	5,539,793	5,641,827
Treasury stock, at cost - 63,167 shares as of December 31, 2012 and March 31, 2012	(325,445)	(325,445)
Total stockholders' equity	13,004,071	12,974,290
	\$ 17,658,502	\$ 16,574,370

**Mexco Energy Corporation and Subsidiaries**  
**CONSOLIDATED STATEMENTS OF OPERATIONS**  
(Unaudited)

	Three Months Ended December 31		Nine Months Ended December 31	
	2012	2011	2012	2011
Operating revenue:				
Oil and gas	\$ 781,426	\$ 753,789	\$ 2,139,609	\$2,469,784
Other	9,178	3,771	21,717	12,631
Total operating revenues	<u>790,604</u>	<u>757,560</u>	<u>2,161,326</u>	<u>2,482,415</u>
Operating expenses:				
Production	325,712	233,317	796,074	697,548
Accretion of asset retirement obligation	9,680	9,297	28,822	27,033
Depreciation, depletion, and amortization	283,498	223,181	774,814	702,362
General and administrative	250,183	227,928	779,161	723,489
Total operating expenses	<u>869,073</u>	<u>693,723</u>	<u>2,378,871</u>	<u>2,150,432</u>
Operating (loss) income	(78,469)	63,837	(217,545)	331,983
Other income (expenses):				
Interest income	2	47	132	141
Interest expense	(13,078)	(5,854)	(34,704)	(22,735)
Net other expense	<u>(13,076)</u>	<u>(5,807)</u>	<u>(34,572)</u>	<u>(22,594)</u>
(Loss) income before provision for income taxes	(91,545)	58,030	(252,117)	309,389
Income tax (benefit) expense:				
Current	-	(4,858)	-	124,880
Deferred	(51,965)	11,927	(150,083)	(50,109)
	<u>(51,965)</u>	<u>7,069</u>	<u>(150,083)</u>	<u>74,771</u>
Net (loss) income	<u>\$ (39,580)</u>	<u>\$ 50,961</u>	<u>\$ (102,034)</u>	<u>\$ 234,618</u>
(Loss) earnings per common share:				
Basic	\$ (0.02)	\$ 0.03	\$ (0.05)	\$ 0.12
Diluted	\$ (0.02)	\$ 0.03	\$ (0.05)	\$ 0.12
Weighted average common shares outstanding:				
Basic	2,036,938	2,026,011	2,036,277	2,028,626
Diluted	2,036,938	2,031,453	2,036,277	2,037,994